

# Telepractice and the NEPSY® Second Edition

The telepractice information in this document is intended to support professionals in making informed, well-reasoned decisions around remote assessment. This information is not intended to be comprehensive regarding all considerations for assessment via telepractice. It should not be interpreted as a requirement or recommendation to conduct assessment via telepractice.

Professionals should remain mindful to:

- Follow professional best practice recommendations and respective ethical codes
- Follow telepractice regulations and legal requirements from federal, state and local authorities, licensing boards, professional liability insurance providers, and payors
- Develop competence with assessment via telepractice through activities such as practicing, studying, consulting with other professionals, and engaging in professional development.

Professionals should use their clinical judgment to determine if assessment via telepractice is appropriate for a particular examinee, referral question, and situation. There are circumstances where assessment via telepractice is not feasible and/or is contraindicated. Documentation of all considerations, procedures, and conclusions remains a professional responsibility.

Several professional organizations and experts have provided guidance on telepractice assessment (American Psychological Association Services [APA Services], 2020; Association of State and Provincial Psychology Boards [ASPPB], 2013; Grosch et al., 2011; Inter Organizational Practice Committee [IOPC], 2020; Stolwyk et al., 2020) to assist professionals in decision making and ethical and legal practice issues.

Some subtests of the NEPSY Second Edition (NEPSY–II; Korkman, Kirk, & Kemp, 2007) can be administered in a telepractice context by using digital tools from Q-global®, Pearson's secure onlinetesting and scoring platform. Specifically, Q-global digital assets (e.g., stimulus books) can be shown to the examinee in another location via the screen-sharing features of teleconferencing software. Details regarding Q-global and how it is used are provided on the Q-global product page.

A spectrum of options is available for administering this assessment via telepractice; however, it is important to consider the fact that the normative data were collected via in-person assessment. Telepractice is a deviation from the standardized administration, and the methods and approaches to administering it via telepractice should be supported by research and practice guidelines when appropriate.

Professionals engaging in telepractice assessment may train facilitators to work with them on a regular basis in order to provide greater coverage to underserved populations (e.g., only two professionals within a 500-mile radius, shortage of school psychologists within a school district). If such a facilitator is well trained and in a professional role (i.e., a professional facilitator), they can present blocks and response booklets as well as adjust audiovisual equipment. This approach may allow more of the NEPSY-II subtests to be administered validly and produce interpretable results. However, the use of a professional facilitator does not allow all subtests to be administered in the standard fashion. When administering the NEPSY-II remotely, the requirements of the subtest administration, the responses required by the child, and the age of the child should be considered when selecting subtests.

In times when physical distancing is necessary (such as the COVID-19 pandemic), using a professional facilitator may not be safe or feasible. If testing must occur under these conditions, it is possible that the examinee may participate without the help of an on-site facilitator. However, given the age range of the NEPSY-II, it is likely that most children would not be able to perform these tasks independently. Remote administration without a professional facilitator is not recommended for most subtests of the NEPSY-II or with younger children. If the examiner determines that no facilitator is required, either due to the abilities of the child or the specific demands of the selected subtests, the examinee can assist with technological and administrative tasks during testing and should be oriented to these responsibilities before, and again at the beginning of, the session. An initial virtual meeting should occur in advance of the testing session to address numerous issues specific to testing via telepractice. This initial virtual meeting is described in the administrative and technological tasks portion of the Examiner Considerations section and referred to in various sections of this document. The examiner should consider best practice guidelines, the referral question, and the examinee's condition, as well as telepractice equivalence study conditions to determine if this is possible and appropriate. Independent examinee participation may not be possible or appropriate, for example, young children, examinees with poor attention skills, or examinees with low levels of technological literacy and experience.

If the examiner determines that the examinee cannot participate independently, and testing must occur under physical distancing constraints, the only facilitator available may be someone in the examinee's home (e.g., a parent, guardian, or caregiver). If the on-site facilitator is not in a professional role (i.e., nonprofessional facilitator), they can assist with technological and administrative tasks during testing and should be oriented to these responsibilities in the initial virtual meeting and again at the beginning of the session. It is important to consider the ability of the potential nonprofessional facilitator to remain neutral throughout the session and not provide additional encouragement or answer on behalf of the child. Children may look to the facilitator for additional guidance, support, or reassurance which will influence performance on the NEPSY-II tasks.

Professional and nonprofessional facilitators typically do not remain in the room with the examinee throughout the testing session. The examiner should plan to minimize (as much as possible) the need for the facilitator to remain in the room. In cases where the facilitator must remain in the room, they should do so passively and unobtrusively; they should merely monitor and address the examinee's practical needs, as well as any technological or administrative issues as necessary. The examiner should clearly define the facilitator's role prior to the testing session. The facilitator should only perform those functions the examiner approves and deems necessary. In any case, if a facilitator is necessary it is preferred that the facilitator remain accessible, for example, via phone, throughout the testing session.

If a professional facilitator is not used, many of the subtests are not feasible for telepractice, particularly with younger children. Even with a professional facilitator, the Statue subtest is not appropriate for remote administration due to the timed presentation of actions and sounds made by the examiner.

# **Conducting Telepractice Assessment**

Conducting a valid assessment in a telepractice service delivery model requires an understanding of the interplay of a number of complex issues. In addition to the general information on Pearson's telepractice page, examiners should address five factors (Eichstadt et al., 2013) when planning to administer and score assessments via telepractice:

- 1. <u>Telepractice Environment & Equipment</u>
- 2. Assessment Materials & Procedures
- 3. Examinee Considerations
- 4. Examiner Considerations
- 5. Other Considerations

## 1. Telepractice Environment & Equipment

### **Computers and Connectivity**

Two computers with audio and video capability and stable internet connectivity—one for the examiner and one for the examinee—are required. A web camera, microphone, and speakers or headphones are required for both the examiner and the examinee. A second computer screen or split-screen format on a large computer monitor for the examiner is helpful to allow a view of a Pearson-delivered digital manual or administration directions, but the examiner can also use the paper format manual or administration directions. The second computer screen or large screen also tends to make sharing test content more straightforward for the examiner.

### **Image/Screen Size**

When items with visual stimuli are presented, the digital image of the visual stimuli on the examinee's screen should be at least 9.7" measured diagonally, similar to an iPad® or iPad Air®. Because some teleconferencing software shrinks the size of images, the image size should be verified in the initial virtual meeting. It is recommended that computer screens used for teleconference assessment be at least 15" measured diagonally. Smaller screens, such as those of iPad minis, small tablet PCs, and smartphones, are not allowed for examinee-facing content, as these have not been examined empirically and may affect stimulus presentation, examinee response, and validity of the test results. Similarly, presenting stimuli on extremely large screens has not been examined, so the same precaution applies. At the beginning of the testing session, the examiner may ask for a peripheral camera or device (as described later in this section) to be aimed at the examinee's screen to ensure that the examinee's screen is displaying images in the correct aspect ratio and not stretching or obscuring the stimuli image.

#### **Audio Considerations**

High-quality audio capabilities are required during the administration. An over the head, two-ear, stereo headset with attached boom microphone is recommended for both the examiner and examinee. Headphones with a microphone may be used if a headset is not available.

The examiner should test the audio for both the examiner and examinee in the initial virtual meeting and at the beginning of the testing session to ensure a high-quality audio environment is present. Testing the audio should include an informal conversation before the administration where the examiner is listening for any clicks, pops, or breaks in the audio signal that distort or interrupt the voice of the examinee. The examiner should also ask if there are any interruptions or distortions in the audio signal on the examinee's end. Any connectivity lapses, distractions, or intrusions that occurred during testing should be reported.

#### **Audiovisual Distractions**

As with any testing session, the examiner should do everything possible to make sure the examinee's environment is free from audio and visual distractions. If the examiner is unfamiliar with the examinee's planned physical location, a visual tour of the intended testing room should be given during the initial virtual meeting. The examiner can then provide a list of issues to address to transform the environment into one suitable for testing. For example, remove distracting items, silence all electronics, and close doors. The examiner should confirm that these issues have been addressed at the time of testing. If possible, the examinee should be positioned facing away from the door to ensure the examiner can verify through the examinee's camera that the door remains shut and can monitor any interruptions. The examiner should confirm that all other applications on the computer, laptop, or peripheral device are closed, the keyboard is moved aside or covered after the session is connected, and alerts and notifications are silenced on the peripheral device. Radios, televisions, other cellular phones, fax machines, smart speakers, printers, and equipment that emit noise must be silenced and/or removed from the room.

### Lighting

Good overhead and facial lighting should be established for the examiner and examinee. Blinds or shades should be closed to reduce sun glare on faces and the computer screens.

### **Teleconferencing Software**

Teleconferencing software is required. Screen-sharing capability is required if anything other than items with verbal stimuli and responses are administered.

#### Video

High-quality video (HD preferred) is required during the administration. Make sure the full faces of the examiner and the examinee are seen using each respective web camera. The teleconferencing software should allow all relevant visual stimuli to be fully visible to the examinee when providing instruction or completing items; the view of the examiner should not impede the examinee's view of visual test stimuli.

### **Peripheral Camera or Device**

A standalone peripheral camera can be used to provide a view of the session from another angle or a live view of the examinee's progress. Alternately, a separate device (e.g., a smartphone with a camera or another peripheral device) can be connected to the teleconference and set in a stable position to show the examinee's pointing or written responses. The device's audio should be silenced and microphone should be muted to prevent feedback. Several subtests require the examiner to have clear view of the examinees responding. If these subtests are administered remotely, the examiner should guide positioning of the peripheral camera/device before administering subtests with manipulatives (i.e., Animal Sorting, Block Construction, Memory for Designs, Memory for Designs Delayed, and Theory of Mind), written response tasks (i.e., Clocks, Design Copying, Design Fluency, and Visuomotor Precision), and subtests that require or elicit pointing or other physical responses (i.e., Auditory Attention and Response set, Body Part Naming and Identification, Comprehension of Instructions, Fingertip Tapping, Geometric Puzzles, Imitating Hand Positions, Manual Motor Sequences, Memory for Faces, Memory for Faces Delayed, Oromotor Sequences, Phonological Processing, Picture Puzzles, and Route Finding) to ensure that the examiner can see that the examinee's real-time responses are captured. Refer to Table 1 for detailed information on each subtest.

In a typical telepractice session, it is more feasible to make a document or moveable camera available in the examinee's location. However, while physical distancing is necessary, the only camera available may be a stationary camera integrated into the examinee's laptop or computer screen. It is unrealistic to expect examinees to have document cameras within their homes. It may be necessary for examiners to think creatively about how to use a smartphone or other device in the examinee's location to gain a view of the examinee's progress in a response booklet or when pointing at a screen. Before attempting this with an examinee, the examiner should work to become fluid and competent at directing examinees in these methods, which can require extensive practice with varied individuals and types of devices. In addition, this requires planning and practice in the initial virtual meeting to prevent technical difficulties, and so the examinee feels confident doing this

when it is time. An examinee should never be required to hold a camera while completing a task, particularly those that have time limits or utilize completion time in scoring.

Online instructional videos (e.g., <a href="here">here</a>) demonstrate how a smartphone may be used with common household objects (e.g., a tower or stack of books, paper weight, ruler, and rubber band or tape) to create an improvised document camera for use during tasks involving response booklets. Similarly, for multiple choice tasks, some examinees tend to point to responses rather than say the number or letter corresponding to their response, and other tasks (e.g., Auditory Attention and Response Set, Body Part Naming and Identification, Comprehension of Instructions; see <a href="Table 1">Table 1</a>) require the examinee to point at the stimuli. In this situation, other everyday household objects (e.g., books) could be used to form an improvised stand upon which to position the device to provide a secondangle view of the examinee pointing at the screen. A simple mirror behind the examinee has been used successfully to observe pointing responses. Typically, devices positioned in landscape orientation provide the best view of the examinee's screen and pointing responses. While using additional cameras or devices/objects may not be an optimal solution for telepractice, it can be functional if executed well.

### **Screen-Sharing Digital Components**

Digital components are shared within the teleconferencing software as specified in <u>Table 1</u>. There are two ways to view digital components in the Q-global Resource Library: through the PDF viewer in the browser window or full screen in presentation mode. Always use full screen (i.e., presentation) mode for digital components viewed by the examinee. This provides the cleanest presentation of test content without on-screen distractions (e.g., extra toolbars). Refer to *Using Your Digital Assets on Q-global* in the Q-global Resource Library for complete directions on how to enter presentation mode.

### 2. Assessment Materials & Procedures

### **Test Item Security**

The examiner is responsible for ensuring test item security is maintained, as outlined in the Terms and Conditions for test use. The examiner should address test security requirements with the examinee (and facilitator, if applicable) during the informed consent process. The examiner should make it clear to the examinee/caregivers that the video should not be captured, photos should not be taken, and stimuli should not be copied or recorded, as this is a copyright violation. The examinee must agree that they will not record (audio or visual) or take photos or screenshots of any portion of the test materials or testing session, and not permit anyone to observe the testing session or be in the testing room (except for a facilitator, when necessary). Any test-related materials used in the testing session must be returned to the examiner.

### **Disruptions**

The examiner should record any and all atypical events that occur during the testing session. This may include delayed audio or video, disruptions to connectivity, the examinee being distracted by external stimuli, and any other anomalies. These can be noted on the record form and should be considered during interpretation and described in the written report. Refer to <a href="Other Considerations">Other Considerations</a> for guidance on report writing.

### **Response Booklets**

The response booklets should be provided in advance of the testing session, and the plan for securing and forwarding/returning materials, real-time and after testing, should be communicated with the facilitator or examinee, as appropriate. The examiner may ask for the completed response booklet to be shown on camera immediately at the conclusion of a task for scoring purposes and to ensure that responses are not lost or modified. One successful approach to protecting test security uses sealed envelopes (i.e., the sealed envelope method) and is described as follows. The examiner gathers response booklets and a self-addressed stamped envelope. The examiner places these materials in an envelope and signs it on the seal, then mails or delivers it to the testing location. The examiner emphasizes that the sealed envelope containing the response booklets must not be opened until the examiner asks. The response booklets are then placed in the provided self-addressed stamped envelope after completion of each subtest, sealed at the conclusion and signed on the seal on camera, and then mailed or delivered to the examiner immediately following the testing session.

### **Manipulatives**

Animal Sorting, Block Construction, Memory for Designs, Memory for Designs Delayed, Memory for Names, and Theory of Mind may only be administered when a professional facilitator is present. The manipulatives for the selected subtests should be provided to the professional facilitator before the testing session. It is not recommended to allow a parent/guardian/caregiver to present manipulatives, nor to attempt to have the examinee handle the manipulatives independently.

### **Digital Assets**

The examiner should practice using the digital assets until the use of the materials is as smooth as an in-person administration. It is not recommended that the examiner display items from paper stimulus books on a camera. Refer to *Using Your Digital Assets on Q-global* in the Q-global Resource Library for complete directions.

### Gesturing

When gesturing to the stimulus books or response booklets is necessary, the examiner should display them as digital assets on-screen and point using the mouse cursor. It may on occasion be necessary for the examiner to gesture to areas of a paper copy of a response booklet or to show how to respond to demonstration items (e.g., Design Fluency) on the examiner's camera. Refer to Table 1 for specific instructions by subtest.

### **Content Considerations**

Review <u>Table 1</u> for the specific telepractice considerations for each subtest to be administered.

**Table 1. Specific Telepractice Considerations** 

Subtest(s)	Considerations	
List Memory		
List Memory Delayed	Requires high-quality audio for examinee and examiner.	
Narrative Memory (Ages 5–16)	List Memory, Repetition of Nonsense Words, Sentence Repetition,     Word List Interference: Ensure examinee does not write or otherwise.	
Oromotor Sequences	record information during administration that will enhance recall. Do	
Repetition of Nonsense Words	not repeat any trial unless it was not heard due to technical problems.	
Sentence Repetition	Word Generation: Precise timing is required to ensure accurate	
Word Generation	scoring of provided words.	
Word List Interference		
Animal Sorting Block Construction Memory for Designs Memory for Designs Delayed Theory of Mind (Item 6)	<ul> <li>Professional facilitator is needed to assist with telepractice administration of these subtests. It is not recommended to allow a nonprofessional facilitator to administer these subtests due to the various requirements in presenting the manipulatives.</li> <li>Train new professional facilitators until the facilitator's presentation of the manipulatives during instructions and items is performed according to the directions in the Administration and Scoring Manual.</li> <li>Train the professional facilitator to present the manipulatives correctly, as timing and presentation are important to administration and scoring.</li> <li>Professional facilitator should present the manipulatives for each item in each subtest as described in the Administration and Scoring Manual, as the examiner provides verbal instruction.</li> <li>Animal Sorting, Block Construction, and Memory for Designs: Use a stopwatch to ensure accurate exposure and recording times.</li> <li>Requires high-quality video for examinee and examiner.</li> <li>Place peripheral camera/device in a stable position to show examinee's responses.</li> <li>Theory of Mind, Item 6: The false belief task requires additional training to be administered correctly by the professional facilitator as the manner of presentation is part of the item effectiveness.</li> </ul>	

Subtest(s)	Considerations
	Requires high-quality video for examinee and examiner.
	<ul> <li>The stimuli for these subtests should be presented flat as the upright orientation has not been evaluated in comparison to the standardized flat orientation. When using a tablet this orientation is easily addressed. If using a monitor, a professional facilitator should present from a paper copy of the stimulus book.</li> <li>Place peripheral camera/device in a stable position that shows examinee's screen and provides a view of choices made nonverbally</li> </ul>
Affect Recognition	(e.g., pointing).
Arrows Body Part Naming & Identification Comprehension of Instructions Geometric Puzzles Inhibition Picture Puzzles Route Finding Speeded Naming	<ul> <li>Arrows (later items), Comprehension of Instructions, Geometric Puzzles, and Picture Puzzles: Do not allow the examinee to use a mouse or touchpad to point at choices, as the intended response cannot be clearly determined as multiple responses are required. Examinees may point directly at the screen using their finger or another pointing tool (e.g., pencil).</li> </ul>
	<ul> <li>Affect Recognition and Route Finding: Examinee can use mouse or touchpad to point at choices if teleconferencing software allows examiner to pass control of the mouse. If this is not available, examinees may point directly at the screen using their finger or another pointing tool (e.g., pencil).</li> </ul>
	<ul> <li>Affect Recognition, Geometric Puzzles, Inhibition, Picture Puzzles, and Speeded Naming: Use a stopwatch to ensure correct exposure time and time limits, and that the completion time is captured accurately.</li> </ul>
	<ul> <li>Body Part Naming: Present the image for Body Part Naming and Identification in the portrait orientation. If the setup requires that the image be rotated on the screen, ensure the stimulus is as large as the original image so that responses can be easily seen and accurately recorded.</li> </ul>
	Requires high-quality audio and video for examinee and examiner.
	Point to stimuli on-screen using mouse cursor.
Narrative Memory (Ages 3–4) Phonological Processing Theory of Mind	• Place peripheral camera/device in a stable position that shows examinee's screen and provides a view of choices made nonverbally (e.g., pointing).
	Phonological Processing and Theory of Mind: Examinee can use mouse or touchpad to point at choices if teleconferencing software allows examiner to pass control of the mouse.

<ul> <li>Requires high-quality audio and video for examinee and examiner.</li> <li>Place peripheral camera/device in a stable position that shows examinee's screen and provides a view of choices made. A clear view of the examinee touching the stimulus is necessary to facilitate accurate recording and timing of responses.</li> <li>If examinee's touch responses cannot be easily seen, the professional facilitator may need to record responses. Train the professional facilitator to accurately record responses before administration.</li> <li>The stimuli for this test should be presented flat as the upright orientation has not been evaluated in comparison to the standardized flat orientation. When using a tablet this orientation is easily addressed. If using a monitor, a professional facilitator should present from a paper copy of the stimulus book.</li> <li>Play the audio file through the examinees speakers. Ensure the examinee can hear the stimuli at a comfortable level prior to starting administration.</li> </ul>
examinee's screen and provides a view of choices made. A clear view of the examinee touching the stimulus is necessary to facilitate accurate recording and timing of responses.  If examinee's touch responses cannot be easily seen, the professional facilitator may need to record responses. Train the professional facilitator to accurately record responses before administration.  The stimuli for this test should be presented flat as the upright orientation has not been evaluated in comparison to the standardized flat orientation. When using a tablet this orientation is easily addressed. If using a monitor, a professional facilitator should present from a paper copy of the stimulus book.  Play the audio file through the examinees speakers. Ensure the examinee can hear the stimuli at a comfortable level prior to starting
facilitator may need to record responses. Train the professional facilitator to accurately record responses before administration.  The stimuli for this test should be presented flat as the upright orientation has not been evaluated in comparison to the standardized flat orientation. When using a tablet this orientation is easily addressed. If using a monitor, a professional facilitator should present from a paper copy of the stimulus book.  Play the audio file through the examinees speakers. Ensure the examinee can hear the stimuli at a comfortable level prior to starting
orientation has not been evaluated in comparison to the standardized flat orientation. When using a tablet this orientation is easily addressed. If using a monitor, a professional facilitator should present from a paper copy of the stimulus book.  • Play the audio file through the examinees speakers. Ensure the examinee can hear the stimuli at a comfortable level prior to starting
examinee can hear the stimuli at a comfortable level prior to starting
Requires high-quality video for examinee and examiner.
<ul> <li>Demonstrate, physically, through video for examinee.</li> </ul>
<ul> <li>Camera/device should be positioned to show the examinee's responses clearly.</li> </ul>
<ul> <li>Professional facilitator may need to assist with demonstrations or corrective feedback to examinee.</li> </ul>
<ul> <li>Fingertip Tapping and Imitating Hand Positions: Use stopwatch to ensure correct time limit.</li> </ul>
<ul> <li>Use stopwatch to ensure the examinee stops at the task time limit and completion time is captured accurately.</li> </ul>
<ul> <li>Requires high-quality audio and video for examinee and examiner.</li> <li>Memory for Faces: The stimuli for these subtests should be presented flat as the upright orientation has not been evaluated in comparison to the standardized flat orientation. When using a tablet this orientation is easily addressed. If using a monitor, a professional facilitator should present from a paper copy of the stimulus book.</li> <li>Memory for Names: Present each card upright and facing the examiner camera. Ensure that the image is clear and the card is reasonably still during the stimulus presentation.</li> </ul>
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Subtest(s)	Considerations		
Clocks Design Copying Design Fluency Visuomotor Precision	Requires high-quality video for examinee and examiner.		
	Place peripheral camera/device in a stable position that shows examinee's response booklet and provides the examiner a view of examinee's written responses.		
	Complete demonstration items in the examinee's response booklets before sending and can also demonstrate on-screen during the testing session.		
	Point to stimuli on-screen and fill in demonstration items on the		
	digital copy of the response booklet displayed on-screen with the writing utensil tool (if available in the teleconferencing software) to create a clear, easily-recognized and accurate demonstration		
	Use stopwatch to ensure the examinee stops at the task time limit and the completion time is captured accurately.		
	Have a printed copy of the response booklets in the examiner's location also in order to show briefly on camera the response booklet pages for Design Copying and Design Fluency outlined in the Administration and Scoring Manual.		
	Design Fluency: Ensure response booklet is opened only to the correct page when directed.		
Statue	Not recommended for remote assessment, even with professional facilitator.		

### **Evaluating Equivalence Evidence**

Examiners should review the current research available on equivalence between different modes of administration before proceeding to use remote administration of a standardized assessment with normative data collected via in-person assessment. When reviewing the literature, the examiner should consider the input and output requirements for each task, and the evidence available for telepractice equivalence for the specific task type. Direct evidence of equivalence for a specific task may be available because the task was researched in a study with results indicating no significant difference between telepractice and in-person assessment. Indirect evidence may also be reported in the literature for a task that is similar in construct and input/output demands to the standardized assessment being considered for remote administration and may help determine the examiner's level of confidence in applying the norms. For instance, a study demonstrating direct evidence for the Repeatable Battery for the Assessment of Neuropsychological Status (RBANS) Picture Naming subtest also demonstrates valuable indirect evidence for the WISC-V Vocabulary and CLQT+ Confrontation Naming subtests because Picture Naming, Vocabulary, and Confrontation Naming all require brief spoken directions with pictorial stimuli inputs with open-ended spoken response outputs. Examiners can have more confidence that the normative scores are valid when tasks have direct evidence showing equivalency between modes.

In reviewing the literature of telepractice–in-person and digital–traditional investigations, professionals should also be mindful of the age range and population (e.g., clinical group) of the research study to consider relevancy for the examinee. Greater caution is recommended when only

indirect evidence of equivalency is available for a task, or when equivalence has not been established for a particular examinee's age range and clinical condition. However, it can be informative to consider any such available evidence when considering impact of remote administration on results and interpretation. Pearson Clinical Assessment is tracking and aggregating the relevant equivalence evidence for our assessments, including the age range, population, direct evidence, and indirect evidence (see <a href="Evidence for Remote Assessment">Evidence for Remote Assessment</a>).

<u>Table 2</u> lists the input and output requirements of each task. The abbreviations in the Input and Output column correspond to the various input and output requirements of each task, and a key appears at the bottom of the table. For example, brief spoken directions as an input requirement is abbreviated as BSD.

**Table 2. Input and Output Requirements** 

Task	Input <sup>a</sup>	Output <sup>b</sup>
Affect Recognition	BSD, CC, PS, TP (later items)	MC, BSR or PR
Animal Sorting	BSD, CC, MD, PM, PS	GMR, OE, TT
Arrows	BSD, PS	MC, BSR or PR
Auditory Attention and Response Set	ARS, BSD, CC, PS, TP	IT, PR
Block Construction	BSD, MD, PM, PS	GMR, IT
Body Part Naming and Identification	BSD, GD, PS, SS	BSR, PR, IT, MC
Clocks	BSD, PS, RB, SS	BSR, OE, SPR, WFR
Comprehension of Instructions	BSD, CC, PS, SP, SS	PR
Design Copying	BSD, MD, PS, RB	WFR
Design Fluency	BSD, GD, MD, RB	IT, WFR
Fingertip Tapping	BSD, MD	GMR, IT
Geometric Puzzles	BSD, PS	BSR or PR, IT, MC
lmitating Hand Positions	BSD, MD, PS	GMR, IT
Inhibition	BSD, PS, SP	BSR, IT
List Memory	BSD, SS, TP	BSR, OE
List Memory Delayed	BSD	BSR, OE
Manual Motor Sequences	BSD, MD	GMR, IT
Memory for Designs	BSD, CC, MD, PM, PS, TP	GMR
Memory for Designs Delayed	BSD, PM	GMR

Task	Input <sup>a</sup>	Output <sup>b</sup>
Memory for Faces	BSD, PS, TP	BSR or PR, MC
Memory for Faces Delayed	BSD, PS	BSR or PR, MC
Memory for Names	BSD, PM, PS, SS, TP	BSR
Memory for Names Delayed	BSD, PM, PS	BSR
Narrative Memory	BSD, PS, SS	BSR, MC, OE, SPR
Oromotor Sequences	BSD, SS, TP	BSR
Phonological Processing	BSD, PS, SS	BSR or PR, MC
Picture Puzzles	BSD, PS	BSR or PR, IT, MC
Repetition of Nonsense Words	BSD, SS, TP	BSR, OE
Route Finding	BSD, PS	BSR or PR, MC
Sentence Repetition	BSD, SS, TP	BSR, OE
Speeded Naming	BSD, CC, PS	BSR, IT
Statue	BSD, GD, MD, SS, TP	GMR
Theory of Mind	BSD, MD, PM, PS, SS	BSR, MC, OE
Visuomotor Precision	BSD, GD, RB	IT, WFR
Word Generation	BSD, SS	IT, OE, SPR
Word List Interference	BSD, SS	BSR, IT

Note. alnput abbreviations are: ARS = Audio recorded stimuli, BSD = Brief spoken directions, CC = Color critical items, GD = Gestured directions, MD = Motor demonstration, PM = Physical manipulatives, PS = Pictorial stimuli, RB = Paper response booklet, SP = Letters, digits, or symbols in print, SS = Spoken stimuli, TP = Timed presentation.

# 3. Examinee Considerations

### **Appropriateness**

The examiner should first ensure that a telepractice administration is appropriate for the examinee and for the purpose of the assessment. Clinical judgment, best practice guidance for telepractice (e.g., APA Services, 2020; ASPPB, 2013; IOPC, 2020), information from professional organizations and other professional entities (e.g., licensing boards, legal resources, professional liability insurance providers, payors), consultation with other knowledgeable professionals, existing research, and any available federal or state regulations should be considered in the decision-making process. Consideration should be given to whether the necessary administrative and technological tasks involved in a telepractice session can be accomplished without influencing results.

<sup>&</sup>lt;sup>b</sup>Output abbreviations are: BSR = Brief spoken response, GMR = Gross motor response, IT = Item-level time limit, MC = Multiple choice, OE = Open ended, PR = Pointing response, SPR = Spoken response, TT = Task-level time limit, WFR = Written or fine motor response.

### **Preparedness**

Before initiating test administration, the examiner should ensure that the examinee is well-rested, able, prepared, and ready to appropriately and fully participate in the testing session.

#### **Facilitator Role**

If using a facilitator, the role of the facilitator must be explained to the examinee so participation and actions are understood.

#### Headset

It may not be appropriate or feasible for some examinees to use a headset due to behavior, positioning, physical needs, or tactile sensitivities, or if a headset is not available. Clinical judgment on the appropriate use of a headset in these situations should be used. If a headset is not utilized, the examiner's and examinee's microphones and speakers should be turned up to a comfortable volume.

#### Mouse

On some teleconferencing software, the examiner can pass control of the mouse to allow the examinee to point to indicate responses; this is an option if it is within the capabilities of the examinee. However, best practice guidelines provide cautions about this. For example, the IOPC guidelines suggest examiners be alert throughout administration, resume control of the screen once the task is finished, and never leave the computer unattended while the examinee has control over the examiner's computer (IOPC, 2020).

### 4. Examiner Considerations

#### **Practice**

During the telepractice setup, and before administering to any actual examinee, the examiner should rehearse the mechanics and workflow of every item in the entire test using the selected teleconferencing software so that the examiner is familiar with the administration procedures. For example, a colleague could be used as a practice examinee.

#### **Standardized Procedures**

The examiner must follow the administration procedures of in-person administration as much as possible. For example, if a spoken stimulus cannot be said more than once in in-person administration, the examiner must not say it more than once in a telepractice administration unless a technical difficulty precluded the examinee from hearing the stimulus.

### **Real-Time Troubleshooting**

In order to conduct a smooth telepractice session, audiovisual needs and materials must be managed appropriately. The initial virtual meeting involves the examiner, examinee, and/or the facilitator (if used), and is the opportunity for the examiner to provide information about the audiovisual needs and materials. During the initial virtual meeting, the examiner should provide training in troubleshooting audiovisual needs that arise during the testing session, including camera angle, lighting, and audio checks. The examiner should provide verbal feedback to guide camera adjustment, checking the on-screen video shown by the peripheral camera/device to provide information about how to reposition it until the proper view is shown. The examiner should emphasize that no materials should be opened until the examiner provides instructions to do so, if applicable. The examiner should also expect to provide verbal guidance about these issues during the testing session. Refer to the Telepractice Environment & Equipment section and to Table 1 for specific subtest telepractice considerations.

### **Collaborating With Facilitators**

If used, the facilitator is to assist with administrative and technological tasks and not to manage rapport, engagement, or attention during the testing session. The examiner should direct them not to interfere with the examinee's performance or responses. Any other roles and responsibilities for which an examiner needs support, such as behavior management, should be outlined and trained before the beginning of the testing session. The examiner is responsible for documenting all behaviors of the facilitator during test administration and taking these into consideration when reporting scores and performance.

# 5. Other Considerations

There are special considerations for written reports describing testing that takes place via telepractice. The professional completing the written report should state in the report that the test was administered via telepractice, and briefly describe the method of telepractice used. The professional should also make a clinical judgment, similar to an in-person session, about whether or not the examiner was able to obtain the examinee's best performance. Clinical decisions should be explained in the report, including comments on the factors that led to the decision to conduct testing via telepractice and to report all (or not to report suspect) scores. In addition, it is recommended that the report include a record of any and all atypical events during the testing session (e.g., delayed video or audio, disruptions to connectivity, extraneous noises such as phone ringing or loud dog barking, person or animal unexpectedly walking into room, the examinee responding to other external stimuli). List and describe these anomalies as is typical for reporting behavioral observations in the written report, as well as any observed or perceived impact on the testing sessions and/or results, and consider these in the interpretation of results.

An example of a written report might include:

"Subtests from the NEPSY-II were administered via remote telepractice using digital stimulus materials on Pearson's Q-global system, and a facilitator monitored the administration on-site during the live video connection using the [name of telepractice system, e.g., Zoom] platform. The remote testing environment appeared free of distractions, adequate rapport was established with the examinee via video/audio, and the examinee appeared appropriately engaged in the task throughout the session. No significant technological problems or distractions were noted during administration. Modifications to the standardization procedure included: [list]. The selected subtests, or similar tasks, have received initial validation in several samples for remote telepractice and digital format administration, and the results are considered a valid description of the examinee's skills and abilities."

Notes may be recorded about any testing issues on the record form or in the notes section on Q-interactive.

### Conclusion

This test was not standardized in a telepractice mode, and this should be taken into consideration when utilizing this test via telepractice and interpreting results. For example, the examiner should consider relying on convergence of multiple data sources and/or being tentative about conclusions. Provided that the examiner has thoroughly considered and addressed the factors and the specific considerations as listed above, the examiner should be prepared to observe and comment about the reliable and valid delivery of the test via telepractice. Materials may be used via telepractice without additional permission from Pearson in the following published contexts:

- NEPSY-II manuals, digital stimulus books, and response booklets via Q-global
- NEPSY-II subtests via Q-interactive (requires advanced technology skills and mirroring software)
- NEPSY-II via a Pearson-licensed telepractice provider/platform

Any other use of this test via telepractice is not currently recommended. This includes, but is not limited to, scanning the paper stimulus books, digitizing the paper record forms, holding the stimulus books physically up in the camera's viewing area, or uploading a manual onto a shared drive or site.

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